1003987

SEC Potential persons who are to respond to the collection of information contained in this form are not required (6-02) to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

04049155

apply):

FORM D

OMB Number: 32350076
Expires: May 31,
2005
Estimated average
burden
hours per
response...1

OMB APPROVAL

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC U	SE ONLY
Prefix	Serial
DATE F	RECEIVED

Name of Offering ([] check if this is	s an amendme	nt and name h	nas changed, a	nd indicate ch	nange.)
					NO INCHES OF THE PROPERTY.
Filing Under (Check box(es) that	6.1 Duly 504	f 1 Doll- 505	f. 3 m. /- moo	f 10 - elie - 4	1/0\ f

[] Rule 504 [] Rule 505 [x] Rule 506 [] Section 4(6) [x] ULOE

Type of Filing: [] New Filing [X] Amendment [X] Final Filing

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer ([] check if this is an amendment and name has changed, and indicate change.) Reliance Bancshares, Inc.



Address of Executive Offices Number (Including Area Code)	(Number and Street, City, State, 2	Zip Code)	Telephone
11781 Manchester Road, Des	Peres, Missouri 63131	(314) 965	5-5300
Address of Principal Business Number (Including Area Code) (if different from Executive Offi		y, State, Zip Code)	Telephone
Same			
•	Issuer is a Missouri Corporation orga rates commercial banks in Missouri a		•
Type of Business Organization		and the figure and empression of the first section	menopowania do Courand Colombia Langua manta Dondalda sa Militado da Aguange.
[x] corporation	[] limited partnership, already fo	rmed [] other	(please specify):
[] business trust	[] limited partnership, to be form	ed	
	Month	Year	of the distribution of the distribution of the consession
Actual or Estimated Date of Ind	corporation or Organization: [0]7]	[9]8] [x]Ad	tual [] Estimated
Jurisdiction of Incorporation or	Organization: (Enter two-letter U.S. F CN for Canada; FN for other		

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[x] Promoter []	Beneficial Owner	[x] Executive Officer	[x] Director	[] General ar
Von Rohr, Jerry S		Owner	Omoci		Managing Partner
Full Name (Last nam	ne first, if individual)		HART HER BERTHALL BE	**************************************	Andrews (1987) 1984 (1986) 1984 (1986) 1984 (1986) 1984 (1986) 1984 (1986) 1984 (1986) 1984 (1986) 1984 (1986)
37 Fox Meadow, St.	Louis, Missouri 631	27			
Business or Resider	ice Address (Numb	er and Street, C	ity, State, Zip Code)	
Check Box(es) that Apply: Parker, Gary R.	[] Promoter	[x] Benefic Owner	ial [] Executiv Officer	ve [x] Director [] General and Managing Partner
Full Name (Last nam 12030 Gailcrest Lan			**************************************	MMMS 27006-1-1-10 pt makemuseku efti (AMSSE) (3 menusustetti etti oli tiinkoita kuusuurusuu
Business or Residen	ce Address (Numb	er and Street, Ci	ity, State, Zip Code)	Remarkation of the state of the
Check Box(es) that Apply: Koenemann, Barry D		Beneficial Owner	[] Executive Officer	[x] Director []	General and/or Managing Partner
Full Name (Last nam 12747 Olive street, \$			CTP Hard CATE COMMENT TO THE SECOND THE COMMENT OF		PRINCIPE PPRINCIPE AND CONSTRUCTOR
Rusiness or Pesiden	uca Addraes (Numb	ar and Street Ci	ity State Zin Code	<u> </u>	(100-100-10-10-10-10-10-10-10-10-10-10-10

Check Box(es) that Apply: Lawder, Fortis M.	[] Promoter []	Beneficial Owner	[x] Executive Officer	[x] Director []	General and/o Managing Partner
Full Name (Last nam 3863 Holly Hills Blvd			CONTRACTOR	MARINE BOCCO (CENTRE) PER	description of the second control of the sec
Business or Residen	ce Address (Numb	per and Street, C	City, State, Zip Code	•)	AND THE PROPERTY OF THE PROPER
Check Box(es) that Apply: Demko, Richard M.	[] Promoter []	Beneficial Owner	[] Executive Officer	[x] Director []	General and/o Managing Partner
Full Name (Last nam 16407 Wilson Creek			05	от от общения в нед не под нед не нед не нед нед нед нед нед нед	
Business or Residen	ce Address (Numb	per and Street, C	City, State, Zip Code		
Check Box(es) that Apply: Casazzone, Ralph W	[] Promoter []	Beneficial Owner	[] Executive Officer	[x] Director []	General and/o Managing Partner
Full Name (Last nam 170 Round Hill Road			домент тупк в потовый и причасти со удажент 7 бог домен да года од		es abbasilio e control control control control and place about the control and place a
Business or Residen	ce Address (Numb	per and Street, C	City, State, Zip Code	:)	
Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[]Executive Officer	[x] Director []	General and/o Managing Partner
Moller, John J.					raillei
Full Name (Last nam 30101 Agoura Court,			a 91301		
Business or Residen	ce Address (Numb	per and Street, C	City, State, Zip Code	:)	
(Use blank s	heet, or copy and	l use additiona	l copies of this she	eet, as necessai	ry.)
THE COMPLEX CONTROL OF CONTROL	B. INFO	RMATION ABO	OUT OFFERING		
1. Has the issuer solo offering?	d, or does the issu	er intend to sell,	, to non-accredited i	nvestors in this	Yes No
2 10/h at in the maining		• •	umn 2, if filing under		PEO 000
2. What is the minime (Percentage of		•	ed from any individual stors or \$50,000 for i		. \$ <u>50,000</u>
3. Does the offering p	·			·	Yes No
4. Enter the informati	ion requested for e	each person who	o has been or will be	paid or given.	[×][

directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Not Applicable

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Rule 504	\$
Total	\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	
Transfer Agent's Fees	[]\$0-
Printing and Engraving Costs	[x] \$ <u>4,000</u>
Legal Fees	[x] \$ <u>25,000</u>
Accounting Fees	[x] \$ <u>25,000</u>
Engineering Fees	[]\$0-
Sales Commissions (specify finders' fees separately)	[]\$0
Other Expenses (identify) Mailing	[x] \$ <u>6,000</u>
Total	[]\$_60,000
b. Enter the difference between the aggregate offering price given in response to Pa - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."	

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

E. STATE SIGNATURE	
Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes No [] [x]
See Appendix, Column 5, for state response.	

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Reliance Bancshares, Inc.	Jango Von Rohn	10/29/04
Name of Signer (Print or Type)	Title (Print of Type)	
Jerry S. Von Rohr	President and CEO	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	APPENDIX													
1	2	<u>, , , , , , , , , , , , , , , , , , , </u>	3	A CONTRACTOR OF THE CONTRACTOR	4	g, galaine de la company d		5 Disqualif under Stat						
	Intend to non-action investors (Part B-I	credited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				e OLOE attach tion of ranted) tem 1)					
State	Yes	No		Number of Accredited Accredited		Number of Non- Accredited		Yes	No					

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